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Account Type

All of the terms, conditions, form of account ownership, account selection and other information indicated on this Card apply to all of the accounts listed unless the Credit Union is notified in writing of a change.

Share/Savings Money Market
Share Draft/Checking HSA
Share Certificate/Certificate Other

The account number for each of the accounts listed consists of the suffix added to the end of the Member Number listed in the "MEMBER APPLICATION AND OWNERSHIP INFORMATION" section. If this Card applies to more than one account of the same type, more than one suffix will be listed for that account type.

Indirect Member Application and Ownership Information

Member Number

Member/Owner:
Street: SSN/TIN:
City/State/Zip: Drivers Lic. No:
Home Phone: DOB:
Work Phone: Email:

Account Ownership

Designate the ownership of the accounts and responsibility for the services requested.

Individual Joint Account with Rights of Survivorship Joint Account without Rights of Survivorship

*Joint/Owner:
Street: SSN/TIN:
City/State/Zip: Drivers Lic. No:
Home Phone: DOB:
Work Phone: Email:

Account Designations

Beneficiary/POD: _____
SSN: _____
Address: _____
City: _____
State/Zip: _____
Relationship: _____

Beneficiary/POD: _____
SSN: _____
Address: _____
City: _____
State/Zip: _____
Relationship: _____

*Joint with Survivorship Agreement. You are hereby advised, and understand, that IFCU accounts are Joint w/Survivorship accounts and the party(ies) named on the account cannot be removed without their permission. In order to be removed said party(ies) would have to acknowledge, in writing, their desire and intent to carry out such action. Furthermore you are hereby advised that all parties are financially responsible, both individually and jointly, regarding any and all accounts bearing ownership in their name.

Member Signature: _____ Date: _____

Joint Owner Signature: _____ Date: _____

FOR CREDIT UNION USE ONLY:

Date of Membership: _____ Opened by: _____ Member Verification: _____

Member Eligibility: _____

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT:

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account.

What this means to you: When you open an account, we ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.